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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

POSITIVE PROFIT ALERT

This announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (“**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**First Half of 2024**”) and the information currently available to the Board, the Group expects its net profit attributable to shareholders for the First Half of 2024 to increase by no less than 30% compared with that for the six months ended 30 June 2023, which is mainly due to the (i) orderly expansion of both international and domestic business, and the steady increase in the sales of high value-added products; and (ii) the effective improvement in production efficiency and labour efficiency with reduced production costs owing to transformation of automated production lines.

As at the date of this announcement, the Company is still in the process of finalizing the Group's interim results for the First Half of 2024. The information contained in this announcement is only based on the Board's preliminary assessment on the latest unaudited consolidated management accounts of the Group for the First Half of 2024, which has not yet been reviewed or audited by the independent external auditors of the Company, nor reviewed by the audit committee of the Company. The interim results of the Group for the First Half of 2024 may be subject to further adjustment(s) and may be different from the information

contained in this announcement. Further details of the Group's financial information will be published in the Company's announcement of interim results for the First Half of 2024, which is expected to be published on or about 5 August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司
Fei Zhengxiang
Executive Director and Chairman of the Board

Hong Kong, 18 July 2024

As at the date of this notice, the Board comprises Mr. Fei Zhengxiang, Mr. ZhengYuhong, Mr. Xia Guoping, Mr. Chen Junhua and Mr. Wang Chuanbao as executive Directors; Ms. Zhao Xiaoyun as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi and Dr. Wu Ying as independent non-executive Directors.