

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Shanghai Conant Optical Co., Ltd.**  
**上海康耐特光學科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2276)**

**VOLUNTARY ANNOUNCEMENT**  
**COMPLETION OF ACQUISITION OF EXISTING SHARES BY**  
**THE PLACEE**

References are made to (i) the announcements of Shanghai Conant Optical Co., Ltd. (the “**Company**”) dated 23 December 2024 and 6 January 2025 respectively in relation to, among others, the Placing; and (ii) the announcement of the Company dated 29 December 2024 in relation to the proposed acquisition of existing Shares (the “**Acquisition**”) by the Placee, namely Goertek (HongKong) Co., Limited (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise defined herein.

The Board hereby announces that, it was informed by the Placee that completion of the Acquisition took place on 16 January 2025.

The shareholding structure of the Company (i) immediately before completion of the Acquisition; and (ii) immediately upon completion of the Acquisition is set out below:

	Immediately prior to the completion of the Acquisition		Immediately upon the completion of the Acquisition	
	Number of Shares	Approximate %	Number of Shares	Approximate %
<b>Director</b>				
Mr. Fei Zhengxiang	212,740,030	44.33%	212,740,030	44.33%
<b>Public Shareholders</b>				
The Placee	53,325,000	11.11%	96,125,000	20.03%
Other public Shareholders	213,859,970	44.56%	171,059,970	35.64%
<b>Total</b>	<b>479,925,000</b>	<b>100%</b>	<b>479,925,000</b>	<b>100%</b>

By Order of the Board  
**Shanghai Conant Optical Co., Ltd.**  
**Fei Zhengxiang**  
*Chairman*

Hong Kong, 16 January 2025

*As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua and Mr. Wang Chuanbao as executive Directors; Ms. Zhao Xiaoyun as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi and Dr. Wu Ying as independent non-executive Directors.*