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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

**NOTICE OF THE THIRD EXTRAORDINARY
GENERAL MEETING OF 2025**

NOTICE IS HEREBY GIVEN THAT the third extraordinary general meeting of 2025 (the “EGM”) of Shanghai Conant Optical Co., Ltd. (the “**Company**”) will be held at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, PRC on Tuesday, 9 September 2025 at 10:00 a.m. for the following purpose:

ORDINARY RESOLUTION

1. To consider and if thought fit, approve the payment of an interim dividend for the six months ended 30 June 2025 of RMB0.15 (the “**Interim Dividend**”) per H share (the “**Shares**”) of the Company (tax inclusive).

SPECIAL RESOLUTION

2. To consider and if thought fit, approve the proposal to grant the general mandate to issue shares to the Board:
 - (1) there being granted to the Board general mandate to issue, allot and deal with additional H Shares, with the aggregate number of the H Shares to be allotted and issued or agreed conditionally or unconditionally to be allotted and issued by the Board not exceeding 20% of the issued share capital of the Company (excluding any treasury Shares) as at the date of the passing of this resolution;

- (2) the Board be authorised to (including but not limited to the following):
- (i) increase the registered capital of the Company in accordance with the issue of the H Shares aforesaid, and attend to the relevant registration procedures with the relevant authorities in the People's Republic of China (the “**PRC**”) and Hong Kong;
 - (ii) make appropriate amendments to the relevant provisions in articles of association of the Company (the “**Articles of Association**”) in relation to the registered capital of the Company and any other articles that require corresponding amendments so as to reflect the change in the registered capital and shareholding structure of the Company as a result of the allotment or issue of new shares and to submit the relevant amendments to the Articles of Association to the relevant authorities of the PRC and Hong Kong for approval and record (as the case may be);
 - (iii) approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of such new shares; and
 - (iv) the Board will only exercise its power under the above mandates in accordance with the Company Law of the PRC, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as may be amended from time to time) and other relevant laws and regulations of Hong Kong and the PRC, and only if all necessary approvals from the China Securities Regulatory Commission and/or other relevant PRC government authorities are obtained.

(3) Authorisation period

The period of above general mandate shall not exceed the relevant period and for the purposes of this resolution, “Relevant Period” means the period commences from the date of the passing of this authorisation proposal as the special resolution at the EGM ends at the earliest of:

- (i) the conclusion of the next annual general meeting; and
- (ii) the date on which the authority is revoked or varied by a special resolution of shareholders at a general meeting.

Yours faithfully

By Order of the Board

Shanghai Conant Optical Co., Ltd

上海康耐特光學科技集團股份有限公司

Fei Zhengxiang

Executive Director and Chairman of the Board

PRC, 18 August 2025

Notes:

- (i) A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a shareholder of the Company. With respect to any shareholder who has appointed more than one proxy, such proxies may only exercise their voting rights in a poll.
- (ii) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
- (iii) If you intend to attend the EGM by proxy, you are requested to complete the enclosed form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, and return them to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, No. 183 Queen’s Road East, Wan Chai, Hong Kong, as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof in order for such documents to be valid. Completion and return of the form of proxy will not preclude shareholders from attending and voting at the meeting or any adjournment thereof if they so wish and, in such event, the form of proxy shall be deemed to be revoked.

- (iv) In order to determine which of the Shareholders are entitled to attend and vote at the EGM, the registers of members will be closed from Thursday, 4 September 2025 to Tuesday, 9 September 2025, both days inclusive, during which period no transfer of the Shares will be effected. In order to qualify for attending and voting at the EGM, all transfer documents of the Shares accompanied by the relevant share certificate(s) must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Wednesday, 3 September 2025 for registration.

Shareholders whose names appear on the registers of members of the Company on Tuesday, 9 September 2025 will be entitled to attend and vote at the EGM.

- (v) In order to determine the Shareholders who are entitled to receive the Interim Dividend, the registers of members will be closed from Monday, 15 September 2025 to Wednesday, 17 September 2025, both days inclusive, during which period no transfer of the Shares will be effected. In order to qualify for receiving the Interim Dividend, all transfer documents of the Shares accompanied by the relevant share certificate(s) must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Friday, 12 September 2025 for registration.

Shareholders whose name appear on the registers of members of the Company on Wednesday, 17 September 2025 are entitled to receive the Interim Dividend. It is proposed that the proposed Interim Dividend will be paid on or about Wednesday, 15 October 2025 following the approval by the Shareholders at the EGM.

- (vi) A shareholder or his/her proxy should produce proof of identity when attending the EGM. Where a shareholder is a legal person, the legal representative of that shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.
- (vii) Shareholders who attend the EGM shall bear their own travelling and accommodation expenses.
- (viii) Shareholders who wish to attend the EGM and exercise their voting rights can be achieved in one of the following ways:
- (1) attend the EGM in person and vote at the EGM venue; or
 - (2) appoint the chairman of the EGM or other persons as your proxy to vote on your behalf. Your proxy's authority and instruction will be revoked if you attend and vote in person at the EGM.

As at the date of this notice, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.