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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2276)

**POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL
MEETING HELD ON 9 SEPTEMBER 2025**

Reference is made to the circular (the “**Circular**”) and notice of the EGM (the “**Notice**”, together with the Circular, the “**EGM Documents**”) of Shanghai Conant Optical Co., Ltd. (the “**Company**”) dated 19 August 2025 in relation to the third extraordinary general meeting of the Company in 2025 (the “**EGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the EGM Documents.

The Board is pleased to announce that the EGM of the Company was held at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, the PRC on Tuesday, 9 September 2025 at 10:00 a.m. The EGM was convened by the Board and chaired by Mr. Fei Zhengxiang, the Chairman of the Board and an executive Director. All of the directors of the Company attended the EGM either in person or by election means. The voting at the EGM was taken by way of poll.

The convention of the EGM was in compliance with the requirements of the applicable PRC laws and regulations, the Listing Rules and the Articles of Association.

As at the date of the EGM, a total of 479,925,000 H Shares were in issue, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the EGM. Shareholders and proxies who attended the EGM held, in aggregate, 268,895,152 Shares entitling to vote, representing approximately 56.0% of the total number of issued Shares.

As at the date of the EGM, the Company (i) did not hold any treasury shares, including those held or deposited in the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited, and therefore no voting rights were exercised in respect of any treasury shares at the EGM; and (ii) did not have any repurchased Shares which are pending cancellation and accordingly should be excluded from the total number of issued Shares for the purposes of the EGM.

None of the Shareholders has stated in the Circular their intention to vote against the resolutions or to abstain from voting at the EGM. No Shareholder was required to abstain from voting in respect of the resolutions at the EGM in accordance with the Listing Rules. There were no Shares entitling the Shareholders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules.

POLL RESULTS OF THE EGM

At the EGM, the following resolutions were considered and passed by way of poll by the Shareholders and their proxies. The poll results are set out as follows:

ORDINARY RESOLUTION		Number of votes (%)		
		For	Against	Abstain
1.	To consider and if thought fit, approve the payment of an interim dividend for the six months ended 30 June 2025 of RMB0.15 per share of the Company (tax inclusive).	268,895,152 (100%)	0 (0%)	0 (0%)
SPECIAL RESOLUTION				
2.	To consider and if thought fit, approve the grant of the general mandate to the Board to exercise the power of the Company to issue, allot and deal with the shares of the Company.	242,660,749 (90.2%)	26,234,403 (9.8%)	0 (0%)

Full text of the above resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of the above resolution numbered 1, the aforesaid resolution was duly passed as an ordinary resolution. As more than two-third of the votes were cast in favour of the above resolution numbered 2, the aforesaid resolution was duly passed as a special resolution. Apart from the above resolutions, no new proposal was submitted to the EGM for voting and approval.

The H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed by the Company as the scrutineer for the vote-taking at the EGM.

PAYMENT OF THE INTERIM DIVIDEND

The payment of an interim dividend of RMB0.15 (tax inclusive) per ordinary share for the six months ended 30 June 2025 (the “**Interim Dividend**”) was approved at the EGM. The Interim Dividend will be paid to the Shareholders whose names appear on the register of members of the Company on Wednesday, 17 September 2025. The Interim Dividend will be declared in Renminbi and paid in Hong Kong dollars based on the average exchange rate of Renminbi against Hong Kong dollars published by the People’s Bank of China five business days prior to the date of the EGM, which is RMB1 equivalent to approximately HK\$1.098. Therefore, the Interim Dividend per ordinary share is HK\$0.165 (tax inclusive). The Interim Dividend is expected to be distributed to the Shareholders on or before Wednesday, 15 October 2025.

(i) Entitlement to the Interim Dividend

In order to determine the Shareholders who are entitled to receive the Interim Dividend, the registers of members will be closed from Monday, 15 September 2025 to Wednesday, 17 September 2025, both days inclusive, during which period no transfer of the Shares will be effected. In order to qualify for receiving the Interim Dividend, all transfer documents of the Shares accompanied by the relevant share certificate(s) must be lodged with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Friday, 12 September 2025 for registration.

(ii) Taxation on the Interim Dividend

Pursuant to the Notice on the Issues Concerning Withholding Enterprises Income Tax on the Dividends Payable by PRC Resident Enterprises to Overseas Non-PRC Resident Enterprise H Share Holders (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》) (Guo Shui Han [2008] No. 897) of the State Administration of Taxation, a PRC resident enterprise, when distributing dividends for the year 2008 and for the years thereafter to holders of H Shares who are overseas non-resident enterprises, shall be subject to enterprise income tax withheld at a uniform rate of 10%. Any H shares registered in the name of non-individual registered shareholders, including HKSCC Nominees Limited, other nominees or trustees, or other organisations or groups, will be treated as shares being held by non-resident enterprise shareholders, and consequently will be subject to the withholding of the enterprise income tax.

In accordance with the Enterprise Income Tax Law (《企業所得稅法》) and the Implementation Provisions of the Enterprise Income Tax Law (《企業所得稅法實施條例》) which came into effect in 2008, a non-resident enterprise is generally subject to a 10% enterprise income tax on PRC-sourced income (including dividends paid by PRC resident enterprises whose shares are issued and listed in Hong Kong), if it does not have an establishment or premise in the PRC or has an establishment or premise in the PRC but its PRC-sourced income has no real connection with such establishment or premise. The aforesaid income tax payable for non-resident enterprises are deducted at source, where the payer of the income is required to withhold the income tax from the amount to be paid to the non-resident enterprise. The tax shall be withheld by the withholding agent from the payment or due payment every time it is paid or due. Such tax maybe reduced or exempted pursuant to an applicable treaty for the avoidance of double taxation.

Pursuant to relevant laws and regulations and regulatory documents such as the Individual Income Tax Law of the People's Republic of China (《中華人民共和國個人所得稅法》), the Implementation Rules of the Individual Income Tax Law of the People's Republic of China (《中華人民共和國個人所得稅法實施條例》), the Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative) (Guo Shui Fa [2009] No. 124) (《國家稅務總局關於印發〈非居民享受稅收協議待遇管理辦法(試行)〉的通知》(國稅發[2009] 124號)) and the Notice of the State Administration of Taxation on the Issues Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa [1993] No. 45 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993] 45號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011] 348號)), dividends received by overseas resident individual shareholders from the stocks issued by domestic non-foreign investment enterprises in Hong Kong is subject to the payment of individual income tax, which shall be withheld by the withholding agents. However, overseas resident individual shareholders of the stocks issued by domestic non-foreign investment enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries in which they are residents and China, or the tax arrangements between Mainland China and Hong Kong (Macau). For individual holders of H Shares, dividends payable to them are subject to the individual income tax withheld at a tax rate of 20% in general unless otherwise specified by the tax regulations and the relevant tax agreements.

For the dividend received by the Mainland domestic individual investors and securities investment funds from investment in the H Shares through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect, the Company shall withhold and pay individual income tax at the rate of 20% on behalf of such investors.

The Company assumes no responsibility for any claims arising from any delay in or inaccurate determination of the status of the Shareholders or any disputes over the withholding and payment mechanism.

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang
Chairman

Hong Kong, 9 September 2025

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua and Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.