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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Having regard to the actual circumstances of the Company and the relevant regulatory requirements, the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby proposes certain amendments (the “**Proposed Amendments**”) to the articles of association of the Company (the “**Articles of Association**”), which are intended, among other things, to (i) reflect the Listing Rules amendments, including further expansion of the paperless listing regime and other optimization amendments; (ii) prepare for the implementation of the uncertificated securities market regime; (iii) make amendments in accordance with the latest revised and effective Company Law of the People’s Republic of China (the “**PRC**”); and (iv) incorporate other housekeeping changes.

The Proposed Amendments are subject to the approval by the shareholders (the “**Shareholders**”) of the Company at the forthcoming first extraordinary general meeting of 2026 (the “**EGM**”) by way of special resolution. The Proposed Amendments will become effective upon approval by the Shareholders at the EGM.

Shareholders should note that the Articles of Association are available only in Chinese. The English translation provided is for reference only. In case of any inconsistency, the Chinese version shall prevail. After the Proposed Amendments formally come into effect, the full text of the revised Articles of Association will be published on the websites of the Stock Exchange and the Company.

GENERAL INFORMATION

The EGM will be held at Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, the PRC, on Thursday, 11 June 2026 at 9:30 a.m., to consider, and if thought fit, approve, among other things, a special resolution in relation to the Proposed Amendments to the Articles of Association. A circular containing the details of the Proposed Amendments to the Articles of Association and the notice of EGM of the Company will be published on the websites of the Stock Exchange and the Company in due course.

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang
Executive Director and Chairman of the Board

Hong Kong, 21 May 2026

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.