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**Shanghai Conant Optical Co., Ltd.**  
**上海康耐特光學科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2276)**

**VOLUNTARY ANNOUNCEMENT**  
**COMPLETION OF THE 2026 APRIL H SHARE REPURCHASE PROGRAMME**  
**AND CANCELLATION OF REPURCHASED SHARES**

This announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders of the Company (the “**Shareholders**”) and potential investors with the latest business development information of the Group.

Reference is made to (i) the voluntary announcement of the Company dated 8 April 2026 in relation to the 2026 April H share repurchase programme (the “**2026 April H Share Repurchase Programme**”); and (ii) the voluntary announcement of the Company dated 8 May 2026 in relation to the cancellation of repurchased shares (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the 2025 AGM Circular and the Announcements.

## **COMPLETION OF THE 2026 APRIL H SHARE REPURCHASE PROGRAMME**

As disclosed in the announcement of the Company dated 8 April 2026, the Board approved the 2026 April H Share Repurchase Programme on 7 April 2026, pursuant to which the Company may repurchase its H Shares on the Stock Exchange with an aggregate amount not exceeding HK\$400 million, subject to and in accordance with the terms set out in the respective announcement.

The Board hereby announces that the 2026 April H Share Repurchase Programme announced on 8 April 2026 has been completed on 5 June 2026.

During the period of the 2026 April H Share Repurchase Programme, the Company repurchased an aggregate of 8,655,200 H Shares on the Stock Exchange for an aggregate consideration of approximately HK\$397.99 million (excluding transaction costs).

## **CANCELLATION OF REPURCHASED SHARES**

As disclosed in the announcement of the Company dated 8 May 2026, the Company repurchased an aggregate of 2,628,500 H Shares on the Stock Exchange as at 30 April 2026, all of which were cancelled on 8 May 2026, and following which the total number of issued H Shares of the Company was reduced to 504,296,500 H Shares.

During the period from 4 May 2026 to 5 June 2026, the Company continued to conduct a series of H Shares repurchases on the Stock Exchange under the 2026 April H Share Repurchase Programme, repurchasing an aggregate of 6,026,700 H Shares (the “**May and June Share Repurchase**”), representing approximately 1.195% of the total number of issued H Shares of the Company as at the date of this announcement. Pursuant to the resolution passed by the Board on 15 June 2026, all 6,026,700 H Shares repurchased by the Company under the May and June Share Repurchase were cancelled on 15 June 2026. The aggregate amount of funds used for the May and June Share Repurchase was approximately HK\$268.31 million (excluding transaction costs).

Following the cancellation of the said 6,026,700 H Shares, the total number of issued H Shares of the Company will be reduced from 504,296,500 H Shares to 498,269,800 H Shares.

As at the date of this announcement, the Company has completed the 2026 April H Share Repurchase Programme as announced on 8 April 2026, with all the repurchased shares being cancelled. The Company will seek shareholder approval at the general meeting to authorize relevant officers to effect the business registration changes and file the amended Articles of Association regarding the Share Repurchase. Subject to its strategy and the prevailing market conditions, the Company may remain flexible to pursue further share repurchase if and when deemed appropriate.

By order of the Board  
**Shanghai Conant Optical Co., Ltd.**  
**Fei Zhengxiang**  
*Executive Director and Chairman of the Board*

Hong Kong, 15 June 2026

*As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.*