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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2276)

NOTICE OF 2026 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 third extraordinary general meeting (the "**EGM**") of Shanghai Conant Optical Co., Ltd. (the "**Company**") will be held at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, the PRC at 10:00 a.m. on Wednesday, 26 August 2026 for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

1. "**THAT**:

   (a) the registration and issuance by the Company of Medium Term Notes (科技創新債券) in the national inter-bank bond market in the PRC with an authorised and registered capital of no more than RMB500 million, where the principal amount of the initial issue does not exceed RMB300 million and the term of the initial issue is between 3 and 5 years (the "**Medium Term Notes**"), on the terms and conditions set out in the circular of the Company dated 10 August 2026 (the "**Circular**"), a copy of the underwriting agreement has been produced to the EGM marked "A" and signed by the chairman of the EGM for the purpose of identification, be and is hereby approved;

(b) a general mandate be and is hereby granted to the Board or any two Directors to deal with, on behalf of the Company, all matters in relation to the registration and issuance of the Medium Term Notes for a period commencing from the date on which this resolution is passed and covering the validity period of the registration (being the two (2)-year validity period of the notice of acceptance of registration to be issued by NAFMII), with power to the Board or any two Directors to further delegate such authority to the management of the Company, including but not limited to:

(i) deciding the terms of the issuance of the Medium Term Notes, including but not limited to the type, the amount, the term, the number of tranches for the issuance, the timing of the issuance and the method of the issuance, and determining the interest rate based on the prevailing market conditions at the time of the issuance;

(ii) selecting and engaging qualified professional intermediaries, including but not limited to the underwriting institution(s), the credit rating institution(s) and the legal counsel(s);

(iii) undergoing all necessary negotiations, and amending and executing all relevant agreements and other necessary documents (including but not limited to the registration report, the offering document, the underwriting agreement, and all announcements and documents for necessary disclosure of the Medium Term Notes);

(iv) applying for all necessary approvals and making all necessary filings and registrations in connection with the issuance of the Medium Term Notes, including but not limited to submitting the application for registration to the relevant authorities in the PRC and making necessary amendments to the proposal in response to any request from the relevant authorities in the PRC;

(v) making appropriate adjustments to the matters in relation to the registration and issuance of the Medium Term Notes in accordance with the views of the regulatory authorities (except for matters relating to the relevant laws, regulations and the Articles of Association, which shall be subject to a re-vote of the Shareholders at the general meeting) in the event of any change in the applicable laws, regulations and policies or any change in market conditions; and

(vi) taking all necessary actions and dealing with or making decisions on all matters relevant to the issuance of the Medium Term Notes.

(c) the Board or any two Directors be and is/are hereby authorised to do all such acts and things, to sign and execute all such documents and to take all such steps as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the registration and issuance of the Medium Term Notes."

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang
Chairman and Executive Director

Shanghai, 10 August 2026

Notes:

1. Details of the special resolution set out above are contained in the Circular. Terms defined in the Circular shall have the same meanings when used in this notice unless the context otherwise requires.

2. For the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM, the H Share register of members of the Company will be closed from Friday, 21 August 2026 to Wednesday, 26 August 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share register of members of the Company on Wednesday, 26 August 2026 are entitled to attend and vote at the EGM. In order to be so entitled, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Thursday, 20 August 2026.

3. Each Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies (whether or not a Shareholder) to attend and vote on his/her/its behalf. A proxy need not be a Shareholder.

4. To be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of that power or authority, must be deposited with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (Address of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong), not less than 24 hours before the time fixed for holding the EGM (or any adjournment thereof). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she/it so wish.

5. Where there are joint holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the relevant Share.

6. Pursuant to Rule 13.39(4) of the Listing Rules, the vote on the special resolution set out above will be taken by poll.

7. Shareholders attending the EGM in person or by proxy shall be responsible for their own transportation and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.